



CREATING VALUE WITH OUR PARTNERS IN SPECIALTY FINANCE

INVESTMENT CRITERIA

- Ability to underwrite facilities over \$100 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

TRANSACTION TYPES

- Typically agent, but can partner with other lenders
- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Opportunistic portfolio purchases

DIVERSE INDUSTRY EXPERIENCE WITH SPECIALIZED TEAMS DEDICATED TO:

- Specialty Finance
- Healthcare
- Technology
- Retail and Consumer Products Asset Based Lending
- Media
- Employee Owned Stock Ownership Plans (ESOPs)

With over 1,000 transactions completed and more than \$6 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2016 LENDER FIRM
of the YEAR



2017 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2017 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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SPECIALTY FINANCE

The Specialty Finance vertical focuses on generating current cash flow based on senior secured debt investments across a diverse portfolio of asset types that tend to have limited correlation to underlying economic conditions. The team has a broad investment mandate and prides itself not only on its industry expertise but also on its ability to move quickly and efficiently on new sectors and opportunities. The team has the resources to underwrite transactions of over \$100 million and has significant experience and flexibility in structuring and execution.

SECTOR FOCUS

- Litigation finance
- Small business lending and leasing
- Consumer finance
- Commercial real estate finance
- Royalty streams
- Structured settlements
- Infrastructure finance

PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures

SPECIALTY FINANCE TEAM

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<p>Undisclosed Bridge Loan</p> <p><i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility</p> <p><i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility</p> <p><i>was provided to support the growth strategy of</i></p>  <p>Agent</p>	<p>Undisclosed Bridge Loan</p> <p><i>was provided to support the acquisition of</i></p> <p>Shields Land Company of Georgia</p> <p>by</p> <p>North Central Industries</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p> <p>CORSAIR CAPITAL</p> <p>Agent</p>
<p>\$27,500,000 Senior Credit Facility</p> <p><i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$50,000,000 Senior Credit Facility</p> <p><i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the recapitalization of</i></p> <p>Town Mortgage Corporation</p> <p>by</p> <p>American Community Homes, Inc</p> <p>Agent</p>	<p>\$16,500,000 Unitranche Credit Facility</p> <p><i>was provided for the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$15,000,000 Unitranche Credit Facility</p> <p><i>was provided for the recapitalization and growth capital for</i></p>  <p>Agent</p>